Meierhenry Sargent LLP

DEB MATHEWS, Advanced Certified Paralegal deb@meierhenrylaw.com

RECEIVEL NOV 0 4 2021 S.D. SEC. OF STATE Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry (1944-2020)

November 2, 2021

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Winner School District 59-2 Lyman and Tripp Counties, South Dakota \$815,000 Limited Tax General Obligation Refunding Certificates, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Advanced Certified Paralegal

Enc.

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(tel) 605*336*3075 (fax) 605*336*2593
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WINNER SCHOOL DISTRICT 59-2 LYMAN AND TRIPP COUNTIES LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2021

NOV 0 4 2021

S.D. SEC UP STATE

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Winner School District 59-2

2. Designation of issue: Limited Tax General Obligation Refunding Certificates,

Series 2021

3. Date of issue: October 28, 2021

4. Purpose of issue:

Providing funds to pay issuance costs and to refund the January 15, 2023 through January 15, 2026 maturities aggregating \$790,000 of the District's outstanding Limited Tax General Obligation Certificates, Series 2015, dated October 14, 2015

(the "Series 2015 Certificates") to be redeemed on January 17, 2022.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: \$815,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2021 is true and correct on this 28th day of October 2021.

> By: Its:

Laura Root

Business Manager

\$815,000

Winner School District 59-2, South Dakota Limited Tax General Obligation Refunding Certificates, Series 2021 Current Refunding of Series 2015

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
10/28/2021					-
01/15/2022	155,000.00	0.990%	1,725.76	156,725.76	156,725.76
07/15/2022		¥*	3,267.00	3,267.00	-
01/15/2023	165,000.00	0.990%	3,267.00	168,267.00	171,534.00
07/15/2023			2,450.25	2,450.25	
01/15/2024	165,000.00	0.990%	2,450.25	167,450.25	169,900.50
07/15/2024		-	1,633.50	1,633.50	
01/15/2025	165,000.00	0.990%	1,633.50	166,633.50	168,267.00
07/15/2025		*	816.75	816.75	
01/15/2026	165,000.00	0.990%	816.75	165,816.75	166,633.50
Total	\$815,000.00		\$18,060.76	\$833,060.76	

Bond Year Dollars	\$1,824.32
Average Life	2.238 Years
Average Coupon	0.9899999%
Net Interest Cost (NIC)	0.9899999%
True Interest Cost (TIC)	0.9901356%
Bond Yield for Arbitrage Purposes	0.9901356%
All Inclusive Cost (AIC)	1.8256543%

IRS Form 8038

Net Interest Cost	0.9899999%
Weighted Average Maturity	2.238 Years

File | Ref Winner School Dist 2015 (2).sf | Final numbers | SINGLE PURPOSE | 10/5/2021 | 2:21 PM